The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL

**OMB** 3235-Number: 0076

Estimated average

burden

hours per response:

4.00

1. Issuer's Identity

**CIK (Filer ID Number)** 

**Previous** X None **Names** 

**Entity Type** 

0001516912

Name of Issuer

Community Trust Financial Corp

Jurisdiction of **Incorporation/Organization** 

**LOUISIANA** 

Limited Partnership Limited Liability Company General Partnership

X Corporation

**Business Trust** 

Other (Specify)

Year of Incorporation/Organization

X Over Five Years Ago

Within Last Five Years (Specify Year)

Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer

Community Trust Financial Corp

**Street Address 1 Street Address 2** 

1511 N. TRENTON STREET

**State/Province/Country** ZIP/PostalCode **Phone Number of Issuer** City

**RUSTON** LOUISIANA 71270 318-242-7500

3. Related Persons

**Last Name** First Name Middle Name

F. **Emory** John

> **Street Address 1 Street Address 2**

1511 North Trenton Street

State/Province/Country ZIP/PostalCode City

**LOUISIANA** Ruston 71273

**Relationship:** X Executive Officer X Director Promoter

Clarification of Response (if Necessary):

**Last Name** First Name Middle Name

Mills Drake D.

> **Street Address 1** Street Address 2

1511 North Trenton Street

City State/Province/Country ZIP/PostalCode

**LOUISIANA** Ruston 71273

**Relationship:** X Executive Officer X Director Promoter

Clarification of Response (if Necessary):

**Last Name First Name** Middle Name Buske John **Street Address 1 Street Address 2** 1511 North Trenton Street State/Province/Country ZIP/PostalCode City Ruston **LOUISIANA** 71273 **Relationship:** Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name** First Name Middle Name Davison, Jr. **James** E. **Street Address 1 Street Address 2** 1511 North Trenton Street City State/Province/Country ZIP/PostalCode Ruston **LOUISIANA** 71273 **Relationship:** Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name First Name Middle Name** Elkins Hez **Street Address 1** Street Address 2 1511 North Trenton Street City **State/Province/Country** ZIP/PostalCode **LOUISIANA** Ruston 71273 **Relationship:** Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name First Name Middle Name** Graham Ronald **Street Address 1 Street Address 2** 1511 North Trenton Street State/Province/Country City ZIP/PostalCode Ruston **LOUISIANA** 71273 **Relationship:** Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name** First Name Middle Name Haddock Michael W. **Street Address 1 Street Address 2** 1511 North Trenton Street ZIP/PostalCode City **State/Province/Country** Ruston LOUISIANA 71273 **Relationship:** Executive Officer X Director Promoter Clarification of Response (if Necessary): **Last Name First Name** Middle Name Humble Robert W. **Street Address 1** Street Address 2 1511 North Trenton Street ZIP/PostalCode State/Province/Country City Ruston **LOUISIANA** 71273

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Jones Michael A.

Street Address 1 Street Address 2

1511 North Trenton Street

City State/Province/Country ZIP/PostalCode

Ruston LOUISIANA 71273

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Love Jack P.

Street Address 1 Street Address 2

1511 North Trenton Street

City State/Province/Country ZIP/PostalCode

Ruston LOUISIANA 71273

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Myrick Ronnie

Street Address 1 Street Address 2

1511 North Trenton Street

City State/Province/Country ZIP/PostalCode

Ruston LOUISIANA 71273

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Shirley Richard

Street Address 1 Street Address 2

1511 North Trenton Street

City State/Province/Country ZIP/PostalCode

Ruston LOUISIANA 71273

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Winkler David

Street Address 1 Street Address 2

1511 North Trenton Street

City State/Province/Country ZIP/PostalCode

Ruston LOUISIANA 71273

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

4. Industry Group

Agriculture Retailing Health Care Banking & Financial Services Biotechnology Restaurants X Commercial Banking Health Insurance Technology Insurance Computers Hospitals & Physicians Investing Telecommunications Pharmaceuticals **Investment Banking** Other Technology Pooled Investment Fund Other Health Care Travel Is the issuer registered as Manufacturing an investment company under Real Estate Airlines & Airports the Investment Company Commercial **Lodging & Conventions** Act of 1940? Construction Tourism & Travel Services Yes No Other Banking & Financial Services **REITS & Finance** Other Travel **Business Services** Residential Other Energy Other Real Estate Coal Mining **Electric Utilities Energy Conservation Environmental Services** 

#### 5. Issuer Size

Oil & Gas

Other Energy

	Revenue Range	OR	Aggregate Net Asset Value Range
	No Revenues		No Aggregate Net Asset Value
	\$1 - \$1,000,000		\$1 - \$5,000,000
	\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
	\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
X	\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
	Over \$100,000,000		Over \$100,000,000
	Decline to Disclose		Decline to Disclose
	Not Applicable		Not Applicable

# 6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 505 X Rule 506 Securities Act Section 4(5) Investment Company Act Section 3(c)	
Section 3(c)(1)	Section 3(c)(9)
Section 3(c)(2)	Section 3(c)(10)
Section 3(c)(3)	Section 3(c)(11)
Section 3(c)(4)	Section 3(c)(12)
Section 3(c)(5)	Section 3(c)(13)
Section 3(c)(6)	Section 3(c)(14)
Section 3(c)(7)	
	X Rule 506 Securities Act Section Investment Company Section 3(c)(1) Section 3(c)(2) Section 3(c)(3) Section 3(c)(4) Section 3(c)(5) Section 3(c)(6)

# 7. Type of Filing

X New Notice Date of First Sale 2011-03-23 First Sale Yet to Occur Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes X No

9. Type(s) of Securities Offered (select all that apply)

X Equity Pooled Investment Fund Interests

Debt Tenant-in-Common Securities

Option, Warrant or Other Right to Acquire Another Security Mineral Property Securities

Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security

Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as

Yes X No

a merger, acquisition or exchange offer?

Clarification of Response (if Necessary):

11. Minimum Investment

Minimum investment accepted from any outside investor \$35 USD

12. Sales Compensation

Recipient CRD Number X None

(Associated) Broker or Dealer X None (Associated) Broker or Dealer CRD Number X None

Street Address 1 Street Address 2

City State/Province/Country ZIP/Postal Code

State(s) of Solicitation (select all that apply)
Check "All States" or check individual States

All States Foreign/non-US

13. Offering and Sales Amounts

Total Offering Amount \$50,000,000 USD or Indefinite

Total Amount Sold \$7,744,170 USD

Total Remaining to be Sold \$42,255,830 USD or Indefinite

Clarification of Response (if Necessary):

14. Investors

X Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering. Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

0

49

# 15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$0 USD Estimate
Finders' Fees \$0 USD Estimate

Clarification of Response (if Necessary):

### 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide

an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 505 for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Community Trust Financial Corp	/s/ James K. Kendrick	James K. Kendrick	EVP and Chief Financial Officer	2011-04-05

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.